

**GEORGIA STATE FINANCING AND INVESTMENT COMMISSION
FY2007 PROPOSED G.O. BOND FINANCING PLAN**

General Obligation Debt Authorized and not sold (as of July 1, 2006)

5-Year Bonds	\$ 42,735,000	Prior balance
	\$ 5,000,000	HB1026 New
	<u>\$ 73,035,000</u>	HB1027 New
	\$ 120,770,000	
10-Year Bonds	\$ 55,930,000	HB1027 New
20-Year Bonds:	\$ 275,339,000	Prior balance
	\$ 121,470,000	HB1026 New
	<u>\$ 870,240,000</u>	HB1027 New
	\$ 1,267,049,000	
20-Year Bonds (Variable)	\$ 300,000,000	Prior Balance
Total authorized, not issued, as of 7/1/06:	<u><u>\$ 1,743,749,000</u></u>	

Proposed State General Obligation FY2007 Bond Sales:

The below table was constructed from input from agencies of their funding needs.

Series	Sale Date	Tax Exempt Bonds			Taxable	Total
		5-Year Bonds	10-Year Bonds	20-Year Bonds	20-Year Bonds	
BOND SALES						
2006D/E	June 20, 2006*	\$ 15,190,000	\$ 45,000,000	\$ 39,000,000	\$ 56,000,000	\$ 155,190,000
2006F/G	Sept. 19, 2006	46,520,000		532,245,000		578,765,000
2006H	Closed Dec. 21, 2006			300,000,000		300,000,000
		<u>\$ 61,710,000</u>	<u>\$ 45,000,000</u>	<u>\$ 871,245,000</u>	<u>\$ 56,000,000</u>	<u>\$ 1,033,955,000</u>

*: Sold June 20--Closed July 2006

PROPOSED SALES (Dates and Amounts Subject to Change)

Feb./Mar. '07	\$ 7,200,000		\$ 205,750,000		\$ 212,950,000
May/June '07	\$ 11,860,000		\$ 156,865,000		\$ 168,725,000
July/Aug. '07		\$ 2,930,000	\$ 96,785,000		\$ 99,715,000
Not Yet Scheduled	\$ 40,000,000	\$ 8,000,000	\$ 180,404,000		\$ 228,404,000
Totals	<u>\$ 59,060,000</u>	<u>\$ 10,930,000</u>	<u>\$ 639,804,000</u>	<u>\$ -</u>	<u>\$ 709,794,000</u>
Grand Totals	<u>\$ 120,770,000</u>	<u>\$ 55,930,000</u>	<u>\$ 1,511,049,000</u>	<u>\$ 56,000,000</u>	<u>\$ 1,743,749,000</u>